

CBRD Customer Order Form Workflow-Enabled

Overview

CMPRO's Chemical Biological Radiological Defense (CBRD) Customer Order form is now workflow-enabled. To create and work with this form, users must now have the necessary module permissions.

Details

PSA has created the following:

Item	Name
Process Workflow Engine (PWE) Route	CBR ORDER INFO
Control Group	CBR ORDER INFO GROUP
Role	CBR ORDER INFO ROLE

Because the process previously used with CBRD Customer Order records consisted of simple workflow (i.e., Edit and Release), this PWE route consists of one step (Release only) for the CBR ORDER INFO document type.

All current owners of CBRD Customer Order records have been assigned to the CBR ORDER INFO ROLE role, which will be assigned to the route step, allowing for a seamless workflow process for existing records.

If additional users need to be added to this role, site administrators can:

1. Go to the *Role Search* screen
2. Search for the role CBR ORDER INFO ROLE
3. View the *Role Detail* screen
4. Click on the **Add User(s)** link included in the *Users* section.



Any existing records will be applied to the CBR ORDER INFO route based on the current status of the CBRD record. Users will notice that records that have been released will have a RELEASED status assigned, while currently active CBRD records will have the EDIT status assigned.

Availability

The changes described herein will be available with C-BN-0118.